<u>CB 1.9.1 to 2.0.15 UPGRADE CHECKLIST</u>

PRE-MIGRATION, we have – 35 CB plugins in CBPlugin manager (many are deprecated)
Extension manager: 4 'CB' Modules, plus the cbpaidsubsbot plugin.
'CommunityBuilder' site & Admin Components
'CommunityBuilder' admin Menu MODULE
Kunena Community Builder Integration PLUGIN

MIGRATION STEPS

20:00 – 20:05   System offline, kick users.
20:05 – 20:10   Truncate the cbsubs history
20:10 – 20:30   BACKUP the db and web

Downloaded latest base packages CB & CBsubs

(*** EXTRACT 'BASE' 001 INSTALLER FROM /packages/ folder of CB installer ***)

Disabled Kunena Integration, and CB subs <u>extension</u> & cbpaidsubsbot extension

Disabled **all** CB plugins except:

1 Default language (English)

2 CBSubs Eng-GB (*language plugs cannot be disabled, and don't need to be!)

3 Default

12 CB Core

14 CB Menu

15 CB Connections

19 Private Message System

<u>*Note these plug-ins don't properly "batch-switch", so be VERY careful here…*</u>

** USE 'extracted' base for CB install (001_pkg_communitybuilder_2.0.15+2016.08.24.16.38.53.60da338b5.zip) !!

Installed base packages latest CB & then CBsubs, success reported.

Disabled and uninstalled all CB plugins flagged as "incompatible" (half a dozen)
Deleted CB_subs UK language

UNINSTALLED CB-Group Jive plugin… {CRITICAL!}
Re-enabled all CB plugins that were in *original* installation. (see list printed earlier)

Installed CB_footer-removal plugin (zip), configure in CB:configuration | Integrations
RESET CB Configuration GENERAL "Email handling-Do not display email". Hides connect links.

RESET CB Configuration REGISTRATION "Registration Title Image – No image". Hides the default image.

RESET CB Configuration REGISTRATION "Allow registration independent of CMS".

RESET CB Configuration CONNECTIONS "Enable Connections - No". Hides connections Tab in Profile.

RESET CB Configuration USER PROFILE "User Profile, Show empty Tabs NO". Hides empty tabs.

Enable Extensions "CB Subscriptions" and "cbpaidsubsbot".

Install plugin Plug_CB_antispam (zip)

Published CB_antispam plugin (this replaces former CB-Captcha)

Setup CB-antispam, configured. (use the defaults)

Tested a free registration, works OK (mail in the var/spool folder, link functional)

CB-Plugins – go into the settings and DISABLE the CB-Blog and CB-article!!
- Kunena CB Integration, re-enable! DELETE plugins: CBSubs IDevAf, CBSubs Piwik, CBSubs PostAfPro
- go to Extensions UPDATE: Update Kunena Latest, Kunena Stats (to V3.1.2 if not already)

Community Builder: Field Management
– un-publish, then *delete* UE_FORUMTAB entries (3 items!)
- delete Twitter_userid, Facebook_userid entries
- Email & antispam_ipaddress, etc: edit Profile Global properties: "show on profile = no"
(Hide from profile, fields 20, 24, 25, 26, 27, 32)
- remove from *edit* and *profile* 'Canvas' (show on … = no) (Properties, Global)
- publish Avatar (for "profile" & "edit")

Community Builder: Tab Management
– turn off the Connections, Connection Paths, Blog, Articles tabs…
- Forums tab to 'Main' area (in the item's Properties | Position), set Display to Tab Horiz(L/R)
- *DELETE* the UE_FORUMS tab and then *PUBLISH* the CB_Forums tab!

TIMING "40 MINUTES   SO FAR"…

Next up: CB TOOLS (several processes will need running/testing/timing)
SYNCHRONIZE USERS
CHECK CB DATABASE (2 passes required)
CHECK CB USER FIELDS DATABASE
CHECK CB PLUGINS DATABASE
CHECK & FIX USERS DATABASE
Total time to run all CB Tools fixes: 12 minutes.
Next up – check all CB & CBsubs CONFIGURATION SETTINGS…

Community Builder: configuration

GENERAL TAB
Set Login Method to **username or email**

REGISTRATION SUB-TAB
Ajax Username Checker & Show Login form next to Registration form **Yes**
Registration Email Address & Registration Reply-To Email Address do_not_reply@xxxx.xxx

USER PROFILE SUB-TAB
Record Views **No**
Allow CMS User Parameters **No**

MODERATION SUB-TAB
Moderator Approve Users **No**
Require Upload Image Approval **No**

CB Paid Subscriptions: General Plugin Settings
Walkthrough, should need no changes. Save and close!

Upload our own 'Custom' Avatar icons collection…
Delete all of the unused gateway plugins: CB Plugin Management…

The integration plugin 'CCBill' is installed but not published.

The integration plugin 'CIC Credit Mutuel' is installed but not published.

The integration plugin 'eWAY' is installed but not published.

The integration plugin 'Google Checkout' is installed but not published.

The integration plugin 'Moneris eSELECTplus' is installed but not published.

The integration plugin 'Paypal Advanced' is installed but not published.

The integration plugin 'Paypal Pro' is installed but not published.

The integration plugin 'Payza' is installed but not published.

The integration plugin 'QuickPay' is installed but not published.

The integration plugin 'Skrill' is installed but not published.

The integration plugin 'TeleMoney EasyPay' is installed but not published.

The integration plugin 'TwoCheckout' is installed but not published.

The integration plugin 'WorldPay' is installed but not published.

CBsubs Settings walk through 30 minutes. *When done, hit "SAVE"!!*

Update the default CB image gallery & the default CB 'blankavatars" collection:

Image store is in /images/comprofiler/gallery/

Cistomized blank avatars in \components\com_comprofiler\plugin\templates\default\images\avatar\

Finally, update site FAQ with content of "prepared" placeholder article (explains new CB features to users)

TOTAL MIGRATION TIME: 82 Minutes (round to 90) Takes us to 22:00 – allow an extra hour for testing (and potential restore from backup) – MAINTENANCE WINDOW 20:00 to 23:00